CALIFORNIA HOMEOWNER EXEMPTION.

HAVE YOU FILED?

What is a homeowner's exemption? A homeowner's exemption is just a property tax exemption. The California state constitution provides for the exemption of up to \$7,000 in assessed value from property tax assessment of any property owned and occupied as the owner's principal place of residence. This means that the exemption removes up to \$70 from your annual property tax bill. This may not seem like much, but it's easy to obtain, and it adds up! There's no reason to forgo the benefit.



In order to qualify for the exemption for property, you must be its owner or co-owner, and must use the property as your principle place of residence. (In other words, you only get one exemption...vacation homes don't count!) Any place you own as your principle place of residence, and that is also subject to property tax, qualifies. You also have to file an exemption claim form with the County Assessor. Luckily, once the exemption has been granted, you won't need to re-file the claim unless the title on the deed to the property changes.

There is one catch: if you plan to refinance your home, or plan to move your home out of (or into) a living trust, note that doing so may require you to change the title on the deed to the property. Each time you do so, you will have to re-file your exemption claim, to ensure that you continue to receive the exemption.

SOUTHERN CALIFORNIA COUNTY ASSESSOR CONTACT INFORMATION

Los Angeles County: Assessor's Office

500 W. Temple St. Rm:225 Los Angeles, CA 90012 Phone: (888) 807-2111

Orange County:

Assessor's Office 625 N. Ross Street, Room 142 Santa Ana, CA 92701 Phone: (714) 834-3821

Riverside County:

Assessor's Office 2724 Gateway Dr. Riverside, CA 92507 Phone: (951) 486-7000

San Bernardino County:

Assessor's Office 172 W. 3rd St. San Bernardino, CA 92415 Phone: (909) 387-8307

San Diego County:

Assessor's Office 1600 Pacific Hwy, Suite 103 San Diego, CA 92101 Phone: (619) 236-3771

Santa Barbara County:

Assessor's Office 105 Anacapa St. Santa Barbara, CA 93101 Phone: (805) 568-2250

Ventura County:

Assessor's Office 800 S. Victoria Ave, Ventura, CA 93009 Phone: (805) 654-2287

Kern County:

Assessor's Office 1115 Truxtun Avenue Bakersfield, CA 93301 Phone: (661) 868-3485

Imperial County:

Assessor's Office 940 W. Main St. #202 El Centro, CA 92243 Phone: (760) 482-4244

